Corey Colonial Association

1350 Main Street, Suite 1410 • Springfield, MA 01103 • Telephone (413) 732-2158 • Fax (413) 781-2100

Policy regarding Trusts at CCA

NOTICE TO ALL UNIT OWNERS

Only current deeded residential unit owners may request Board approval to establish a Revocable Trust in the owner's name. Corey Colonial Association does not accept or approve any other type or naming structure for a trust.

Owners who wish to pursue this option must:

1. **Submit a written request to the Board of Managers stating their intention to establish a Revocable Trust in their name.**
2. **Provide the Board with a copy of the prepared Trust document for review and approval, before the document is filed with the court.**
3. **Ensure that the Trust is established in the name of the deeded residential unit owner.**

Trusts will not be approved if they are established in a family name, the name of another individual, or any name other than that of the deeded residential owner at Corey Colonial Association.

To ensure that all owners remain in compliance with the Association's governing documents and to protect the interests and investment of the property, the Board of Managers must consistently enforce these requirements.

Thank you for your cooperation.

Board of Managers

Corey Colonial Association